



POSITION TRANSFER REQUEST

You are transferring securities to Halo. Please complete the details for your Halo account and the brokerage firm/bank you are transferring securities from.

Section 1 – Your Halo Trading Account Details

Your Full Account Name

Your Account Number (if known)

Your Contact Name(s)

Your Email Address(es)

Section 2 – Your Account Details With Other Broker

Broker Name

Account Title

Account Number



Section 3 – Position Transfer

Please complete the below with details of all your current holdings.

We require a copy of your current holding statement showing a full list of the securities that you wish to transfer to Halo as well as the trading account number and name they are coming from.

Please select one option:

Transfer all holdings detailed on the attached holding statement OR

Transfer all holdings detailed in the table below

Security Name	Security Code	Quantity	Securities Exchange
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Section 4 – Signatures

Signatory 1 (Individual/Director/Company Secretary/Trustee/Authorised Third Party)

Signature:

Name:

Date:

Signatory 2 (Individual/Director/Company Secretary/Trustee/Authorised Third Party)

Signature:

Name:

Date

Signatory 3 (Individual/Director/Company Secretary/Trustee/Authorised Third Party)

Signature:

Name:

Date:

By signing above, I/we authorise the transfer of the holdings detailed in Section 3 from the broker mentioned in Section 2 to my/our Halo account which is executed and cleared by Interactive Brokers Australia Pty Ltd.

Please return the completed and signed form using the following options:

Email to: clientservices@asrw.com.au

Post to: HALO Client Services, Level 4, 10 Barrack Street, Sydney NSW 2000

OFFICE USE ONLY

Please include client's Halo account number if not provided in Section 1 _____

HALO Technologies Pty Ltd ABN 54 623 830 866 is a Corporate Authorised Representative No. 1261916 of Macrovue Pty Ltd ABN 98 600 022 679 AFSL 484264. Macrovue Pty Ltd is a wholly owned subsidiary of HALO Technologies Pty Ltd.

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